



THOMSON REUTERS



PROJECT
FINANCE
INTERNATIONAL

19th Annual FEPA Conference

Financing Energy Projects Asia 2014

Full steam ahead? Powering the recovery in 2015

Intercontinental Hotel, Singapore
6 November 2014

SPONSORED BY



MAYER • BROWN
JSM



AGENDA

09:00 Registration & coffee

09:30 Conference chairman's welcome
Rod Morrison, Editor PFI, Thomson Reuters

09:45 **Major Projects & Financing Trends 2015 Panel**
Is the global recovery strengthening the capacity of both international and domestic bank markets to finance and refinance energy projects in 2015? Reviewing major projects: how are sponsors balancing financing options, including project bonds and credit enhancements vs. private equity vs. loans vs ECAs; what the deal structuring trends?
Low Kian Min, Senior Vice President, Group Business Development & Commercial Sembcorp Industries
Pascal Leccia, Head of Project Finance, South-East Asia, Standard Chartered Bank
Audra Low, Head of Origination & Structuring, Clifford Capital Pte
Gilles Pascual, Head of Power and Renewables, HSBC
Aaron Domingo, Director, Meralco PowerGen Corporation, Philippines

10:45 Refreshments

- 11:15 Renewable Energy Project Financing Panel**
Highlighting recent financings and case studies in the clean energy sector in the region, including wind and solar projects; will financing be more available in 2015?
Allard M. Nooy, CEO, InfraCo Asia Development Pte.
Jerome Ortiz, Director, Project Finance, Standard Chartered Bank
Shinichi Aburaya, Chief Executive Officer, Sarulla Operations
Laurent Margoloff, Director, Project Finance, Asia Pacific, BNP Paribas
Joost van Acht, Senior Investment Manager, Berkeley Energy
- 12:00 South East Asia Panel**
Updating on country IPP markets and relate electricity infrastructure in SE Asia, progress and ongoing projects and opportunities in the market in 2015.
Colin Chen, Regional Head of Project Finance, Asian Investment Banking Division, MUFG
WenBin Lim, Associate Director, Power and Utilities, KPMG Advisory
Yadi Ruchandi, Chief Operations Officer, Indonesia Infrastructure Guarantee Fund
Ben Thompson, Counsel, Mayer Brown JSM
Adisorn Singhsacha, Founding Partner, Managing Director, Twin Pine Consulting
- 13:00 Lunch**
- 14:00 LNG Markets Financing Panel**
Detailing the ongoing demand for financing for offshore and onshore LNG projects in major Asian markets including Singapore, Malaysia, Japan, Australia and the prospects in 2015
Martin Paliga, Managing Director, Galway Group
John Sattar, Senior Consultant, Poten Partners
Nick Milne, FVP - LNG Specialist, BTMU
Thomas Moore, Partner, Mayer Brown JSM
Serene Lim, Commodities Research Analyst, Standard Chartered
- 15:00 Financing Oil and Gas Projects Panel**
Mapping major projects for oil and gas refineries and transportation across the Asia region and the prospects for project finance in 2015
Dorian Delteil, Director of Oil and Gas, Corporate Finance, Standard Chartered Bank
Sanjiv K Agarwal, Head of Oil & Gas, SBI Capital Markets
Joe Bevash, Partner, Latham and Watkins.
- 15.30 Case Study: PAU Ammonia Project in Sulawesi, Indonesia**
\$509 million long-term loan for the greenfield construction of ammonia/fertilizer plant in Central Sulawesi Province
Nathan Dodd, Partner, Mayer Brown JSM
Vinod Laroya, Director, PT Panca Amara Utama (PAU)
Jean-Paul Hupez, Chief Counsel, International Finance Corporation
- 16:15 Q&A and Moderator's Summary**
Rod Morrison, Editor PFI, Thomson Reuters
- 16:30 Close**