



THOMSON REUTERS



PROJECT
FINANCE
INTERNATIONAL

21st Annual FEPA Conference

Financing Energy Projects Asia 2016

Developing ASEAN power and renewable projects in the region

Fairmont Singapore, 19 October 2016

Sponsored by:



MAYER • BROWN
JSM

09:30 Conference Chair's Welcome
Rod Morrison, Editor Project Finance International, Thomson Reuters

09:45 **Financing Trends for Major ASEAN Projects Panel**

- Analysing the factors influencing project finance trends in the ASEAN region, including regional macro economics and interest rates, commodity and oil prices in regional energy markets; domestic bank capacity and government support for new projects. Is 'green finance' a trend? How will borrowers, lenders and investors move the project market forward in 2017?

Rod Morrison, Editor Project Finance International, Thomson Reuters (moderator)

Kiyoshi Nishimura, Chief Executive Officer, CGIF

Munetaka Horiguchi, Executive Officer for Asia and Pacific, JBIC

Luca Tonello, Head of Project Finance - Investment Banking Asia, SMBC

Yuichiro Yoi, Senior Investment Specialist, Asian Development Bank

Nathan Dodd, Partner, MayerBrown

10:45 Morning refreshments

11:15 **Renewables Panel**

- The panel will consider opportunities for financing new and ongoing renewable wind and solar projects in the ASEAN region, including new projects the Philippines, Malaysia and also the fast growing Indian solar markets. Panelist will discuss including sustainable finance, 'green' bonds and loans for renewable projects. How fast can SE Asia adopt the COP21 agenda? Where are the new opportunities for foreign banks to partner with domestic players?

Zia Azeez, SVP, Head of Infrastructure & Renewables, Investment Banking Asia, SMBC (moderator)
Geoffrey Tan, Managing Director, Asia Pacific, Overseas Private Investment Corporation
Steve Mercieca, Director, Project & Export Finance, Standard Chartered Bank
James Cameron, MD, Co-Head of Infrastructure and Real Estate Group, Asia Pacific, HSBC
Daniel Mallo, Head of Energy Project Finance and Metals & Mining, Asia Pacific, Societe Generale CIB

12:00 **Developing 'frontier' ASEAN Power Project Markets**

- Developing frontier SE Asian energy project finance markets including developing energy infrastructure the Mekong region in Laos and Cambodia, nascent markets in Myanmar and other underserved ASEAN regions.

Ben Thomson, Partner, Mayer Brown (moderator)

Adolfo Dindo Abueg, Co-Head Project Finance, Asia Pacific, Korea Development Bank

Virendra Dhir, Executive Director, Loan Syndicate & Distribution Asia, Standard Chartered Bank

Duncan Ritchie, Senior Vice President, Head of Power, Project Finance, Structured Finance

Department, Asian Investment Banking Division, Bank of Tokyo-Mitsubishi UFJ

Nomi Ahmad, Senior Vice President, Group Business Development & Commercial, SembCorp

12:45 Lunch

14:00 **Indonesia, Philippines & Vietnam IPP Projects**

- Reviewing Indonesia's ESDM power procurement plan to meet 35,000MW power target by 2019, as well as the Philippine Energy Plan (PEP) and Vietnam's revised Power Development Master Plan VII to develop coal and gas fired power capacity, including Nghi Son 2 IPP. The session will explore the gas vs. coal financing debate in these IPP markets, and update on progress in power plant projects.

Allard Nooy, CEO Infraco Asia (moderator)

Jerome Ortiz, Director, Project & Export Finance, Standard Chartered Bank

Eugene S. Tan, Managing Director and Head Infrastructure, Power & Utilities, Scotiabank

Zenda Kuo, Director - Investment Analysis, CLP Power Asia

Subash V Narayanan, Deputy Head - Project Finance, DBS Bank

Nonito Bernardo, Senior Investment Officer, Public Private Partnerships, Transaction Advisory Services, IFC

14:45 **Singapore, Malaysia, Thailand Power Projects Panel**

- Singapore is the regional financing hub for ASEAN energy projects yet few new projects are in the pipeline; Malaysia's projects are largely sukuk funded and Thailand is well supplied with few new financing opportunities. How might energy infra projects move forward in the region; where might new opportunities emerge in 2017?

Rod Morrison, Editor Project Finance International, Thomson Reuters (moderator)

Jeanne Soh, SVP, Co-head of Power, Investment Banking Asia, SMBC

Ka Sing Lee, Managing Director, Head of Debt Capital Markets and Regional Project Finance, Maybank

Gilles Pascual, Partner, Infrastructure Advisory, TAS Power & Utilities Leader ASEAN, EY

15:15 Afternoon Refreshments

15:30 **Financing LNG Regasification Facilities Panel**

- Highlighting opportunities in the sector including the new US\$1bn Pagbilao power and LNG complex in Philippines and other ASEAN LNG regasification projects

Eugene S. Tan, Managing Director and Head Infrastructure, Power & Utilities, Scotiabank (moderator)

Nikita Baryshnikov, Director, Project & Export Finance, Standard Chartered Bank

Mangesh Patankar, Head of Business Development – Asia Pacific, Galway Group

Kerry Shanks, Lead LNG Consultant, Wood MacKenzie

16:15 Q&A and Summary

Rod Morrison, Editor Project Finance International, Thomson Reuters

16:30 Close