

## Request for Proposal

### Financial Due Diligence and Tax Advisory Services for a Water Treatment and Supply Project in Vietnam

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The Client, InfraCo Asia Holdings Pte Ltd., a wholly owned subsidiary of InfraCo Asia Development Pte. Ltd., wishes to invite qualified financial and tax advisory firms to provide proposals for financial due diligence and tax advisory services relating to a proposed investment in a water treatment and supply system in Vietnam.

The financial and tax advisory firm will be required to:

- (1) Review the financial projection of the project and develop a financial model to assess the debt repayment capacity and project return.
- (2) Provide tax advisory and structuring on the contemplated deal structure.

Proposals may be provided by a firm solely or in association with a partner firm that will provide part of the proposed services.

Interested financial and tax advisory firms should contact the Client's person-in-charge of this Request for Proposal to conduct a confidential conflict check with respect to the project and to obtain more information on the Request for Proposal.

The selection of the advisor will be in accordance with InfraCo Asia's prevailing procurement policies and procedures, including those set out under the section Resources > Governance and Legal on [www.infracoasia.com](http://www.infracoasia.com). The deadline for the submission of proposals is **13 November 2023, 18:00 SGT (GMT +8)**.

For more information or for further queries, interested firms should approach **Mr. Hoai-Phuong Vu** via email to [Phuong.vu@infracoasia.com](mailto:Phuong.vu@infracoasia.com), with [Shumin.liu@infracoasia.com](mailto:Shumin.liu@infracoasia.com) in copy.

All requests for pre-bid clarifications must be submitted by **06 November 2023, 18:00 SGT (GMT +8)**.